# A Lightweight Approach to Datatype-Generic Rewriting

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## **Abstract**

Previous implementations of generic rewriting libraries have a number of limitations: they require the user to either adapt the datatype on which rewriting is applied, or the rewriting rules are specified as functions, which makes it hard or impossible to document, test, and analyse rules. We describe a library that demonstrates how to overcome these limitations by defining rules as datatypes, and how to use a type-indexed datatype to automatically extend a datatype with a case for meta-variables. We then show how to implement rules without knowledge of how the datatype is extended with meta-variables. We use Haskell extended with associated types to implement both type-indexed datatypes and generic functions. We analyse the performance of our library and compare it with other approaches to generic rewriting.

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#### 1. Introduction

Consider a Haskell datatype definition to represent expressions of propositional logic:

**data** Prop = 
$$Var$$
 String |  $T | F | Not$  Prop | Prop : $\land$ : Prop | Prop : $\lor$ : Prop

Now suppose we wish to simplify such expressions using the rule  $p \land \neg p \to F$ . We could encode this rule as a function and apply it to an expression using the bottom-up traversal function *transform*:

```
simplify :: \mathsf{Prop} \to \mathsf{Prop}

simplify \ prop = transform \ and Contr \ prop

\mathbf{where}

and Contr \ (p : \land : Not \ q) \mid p \equiv q = F

and Contr \ p = p
```

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Although this definition is relatively straightforward, encoding rules as functions has a number of drawbacks. To start with, a rule cannot be a concise one-line definition, because we are forced to provide a catch-all case in order to avoid pattern matching failure at runtime. Second, pattern guards are needed to deal with multiple occurrences of a variable, which clutters the definition. Lastly, rules cannot be analysed easily since it is hard to inspect functions.

A way to solve these drawbacks is to define specialized rewriting functionality. We could, for example, define a datatype to represent rewriting rules on propositions, and associated rewriting machinery that supports patterns with meta-variable occurrences. While the drawbacks mentioned above are solved, this solution has a serious disadvantage: there is a large amount of datatype-specific code. If we wanted to use rewriting on, say, a datatype representing arithmetic expressions, we would have to define the rewriting functions and the datatype for rules again.

In this paper, we propose a rewriting library that is generic in the datatype to which rules are applied. Using our library, the example above would be rewritten as follows:

```
simplify :: \mathsf{Prop} \to \mathsf{Prop}

simplify \ prop = transform \ (applyRule \ andContr) \ prop

where

andContr \ p = p : \land : Not \ p : \leadsto F
```

The library provides transform, applyRule and  $(:\leadsto)$  which are generic and instantiated here for the type Prop. There is no constructor for meta-variables. Instead, we use abstraction and make the meta-variable p explicit in the rule andContr, which is now a direct translation of the rule  $p \land \neg p \to F$ . This rule description no longer suffers from the drawbacks of the solution that was based on pattern-matching.

More specifically, these are the contributions of our paper:

- Our library implements term rewriting using generic programming techniques within Haskell extended with associated types (Chakravarty et al. 2005a), as implemented in GHC. In order to specify rewrite rules, terms have to be extended with a constructor for meta-variables used in rules. This extension is achieved by making the rule datatype a type-indexed datatype (Hinze et al. 2004). The rewriting machinery itself is implemented using standard generic functions such as *map*, *crush*, and *zip*.
- We present a new technique to specify meta-level information without the need to modify the domain datatype definitions. We use it to make rule specifications in our library user-friendly: rules are defined using the original term constructors. This is unusual because the values of type-indexed datatypes (which in our library are used to represent terms extended with meta-variables) must be given with different constructors than those

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from the user program (in this case Prop). Thus we hide implementation details of type-indexed types from users. This technique can also be applied to other generic programs such as the generic zipper (Huet 1997).

Besides these contributions, we think our rewriting library is an elegant example of how to implement type-indexed types in a lightweight fashion by means of associated types. Most examples of type-indexed types (Hinze et al. 2004; van Noort 2008) have been implemented using a language extension such as Generic Haskell (Löh 2004). Other examples of light-weight implementations of type-indexed types have been given by Chakravarty et al. (2008) and Oliveira and Gibbons (2005).

We are aware of at least one other generic programming library for rewriting in Haskell. Jansson and Jeuring (2000) implement a generic rewriting library in PolyP, an extension of Haskell with a generic programming construct. Our library differs in a number of aspects. First, we use no generic programming language extensions of Haskell. This is a minor improvement, since we expect that Jansson and Jeuring's library can easily be translated to plain Haskell as well. Second, we use a type-indexed data type for specifying rules. This is a major difference, since this allows us to generically extend a datatype with meta-variables. In Jansson and Jeuring's library, a datatype either has to be extended by hand, forcing users to introduce new constructors, or one of the constructors of the datatype is reused for meta-variables. Both solutions are not very satisfying, since either the rules have to be specified in the new datatype using different constructor names, or we introduce a safety problem in the library since a variable might accidentally be considered to be a meta-variable.

This paper is organised as follows. Section 2 continues the discussion on how to represent rewrite rules, and motivates the design choices we made in our generic library for term rewriting. We then present the interface of our library in Section 3 from a user's perspective, followed by a detailed description of the implementation of our library and the underlying machinery in Section 4. We compare the efficiency or our library to other rewriting approaches in Section 5. Finally, we discuss related work in Section 6, and we present our conclusions and ongoing research in Section 7.

## 2. Motivation

There are at least two techniques to implement rule-based transformations in Haskell: "rules based on pattern matching" and "rules as datatypes".

#### 2.1 Rules based on pattern matching

The first technique encodes transformation rules as Haskell functions, using pattern matching to check whether the argument term matches with the left-hand side (LHS) of the rule. If this is the case, then we return the right-hand side (RHS) of the rule, or else, we return the term unchanged. For example, the rule  $\neg(p \land q) \rightarrow \neg p \lor \neg q$  is implemented as follows:

```
deMorgan :: Prop \rightarrow Prop

deMorgan (Not (p : \land : q)) = Not p : \lor : Not q

deMorgan p = p
```

Here it is mandatory to add a catch-all case, because an argument that does not match the pattern would cause a failure at runtime.

Rules containing variables with multiple occurrences in the left-hand side cannot be directly encoded as Haskell functions. Instead, such occurrences must be enforced in guards. For example,  $p \lor \neg p \to T$  is implemented as follows:

```
\begin{array}{ll} \textit{orTaut} :: \mathsf{Prop} \to \mathsf{Prop} \\ \textit{orTaut} \ (p : \lor : \textit{Not} \ q) \mid p \equiv q = T \\ \textit{orTaut} \ p &= p \end{array}
```

Here we have replaced the second occurrence of p with a fresh variable q, but we have retained the equality constraint as a pattern guard ( $p \equiv q$ ). Note that this requires an equality function on the type Prop.

In some situations, it is useful to know whether the rule has been successfully applied or not. We can provide this information by returning the transformation result in a Maybe value, at the expense of some extra syntactic overhead:

```
orTautM:: Prop \rightarrow Maybe Prop orTautM (p : \lor : Not q) \mid p \equiv q = Just T orTautM p = Nothing
```

Encoding rules as functions is very convenient because we can directly use generic traversal combinators that are parametrised by functions. For example, the Uniplate library (Mitchell and Runciman 2007) defines *transform*, which applies its argument in a bottom-up fashion, and many other traversal combinators.

```
transform :: Uniplate a \Rightarrow (a \rightarrow a) \rightarrow a \rightarrow a
```

These combinators can be used effectively for removing tautological statements from a proposition:

```
removeTaut :: Prop \rightarrow Prop

removeTaut = transform \ orTaut
```

Because of pattern matching, rules can be encoded relatively directly as functions. And because of their functional nature, rules can be used directly with generic programming strategies in order to control their application. However, having rules as functions raises a number of issues:

- The rules cannot be observed because it is not possible to inspect a function in Haskell. There are several reasons why it would be desirable to observe rules, such as:
  - Documentation: The rules of a rewriting system can be pretty printed to generate documentation.
  - Automated testing: In general, a rule must preserve the semantics of the expression that it rewrites. A way to test this property is to randomly generate terms and check whether the transformed version preserves the semantics. However, a rule with a complex LHS will most likely not match a randomly generated term, and hence it will not be tested sufficiently. If the LHS of a rule were inspectable, we could tweak the generation process in order to improve the testing coverage.
  - Inversion: The LHS and RHS of a rule could be exchanged, resulting in the inverse of that rule.
  - Tracing: When a sequence of rewriting steps leads to an unexpected result, you may want to learn which rules were applied in which order.
- The lack of non-linear pattern matching in Haskell can become a nuisance if the LHS of a rule contains many occurrences of the same variable.
- It is tedious to have to specify a catch-all case when rules are encoded as functions. In fact, all rule definitions must have this extra case.
- Haskell is not equipped with first-class pattern matching, so the user cannot write abstractions for commonly occurring structures in the LHS of a rule.

#### 2.2 Rules as datatypes

Instead of using functions, we can use a datatype to encode our rewrite rules, which makes left- and right-hand sides observable:

```
data RuleSpec a = a : \rightsquigarrow a
```

In the case of propositions, we have to introduce a variant of the Prop datatype, which has an extra constructor for meta-variables.

```
data \mathsf{EProp} = \mathit{MVar} \, \mathsf{String}

\mid \mathit{EVar} \, \mathsf{String} \mid \mathit{ET} \mid \mathit{EF} \mid \mathit{ENot} \, \mathsf{EProp}

\mid \mathsf{EProp} : \otimes : \mathsf{EProp} \mid \mathsf{EProp} : \otimes : \mathsf{EProp}
```

This extended datatype is used to define rewrite rules. Of course, we would need to define a rewriting function specific to propositions so that it uses the rules to transform expressions:

```
rewriteProp :: RuleSpec EProp \rightarrow Prop \rightarrow Prop
```

Here we do not show the implementation of *rewriteProp*, but note that its implementation would be specific to propositions. If we want to specify rewrite rules that work on a different datatype, then we also have to define a new *rewrite* function for that datatype. With the specific rewrite function for propositions, we can use rules in the following way:

```
simplifyProp :: Prop \rightarrow Prop \\ simplifyProp = transform (rewriteProp orTaut) \\ where \\ orTaut = MVar "p" : <math>\bigcirc: ENot (MVar "p") : \leadsto ET
```

In this definition, another problem becomes apparent: the way in which rules are specified is inconvenient, because we are required to use a new datatype with different constructor names. Furthermore, this definition is not explicit about which meta-variables are used. So, the rewrite function is responsible for verifying that each meta-variable used on the RHS side of the rule is actually bound at the LHS of the rule.

## 3. Interface

The interface of our generic rewriting library is presented in Figure 1. We will explain it briefly by means of several examples. We first specify a few rules to be used with the library:

```
\begin{array}{lll} \textit{notTrue} & :: & \text{RuleSpec Prop} \\ \textit{andContr} & :: & \text{Prop} \rightarrow \text{RuleSpec Prop} \\ \textit{deMorgan} & :: \text{Prop} \rightarrow \text{Prop} \rightarrow \text{RuleSpec Prop} \\ \textit{notTrue} & = \textit{Not T} & : \rightsquigarrow \textit{F} \\ \textit{andContr} & p & = p : \land : \textit{Not p} & : \rightsquigarrow \textit{F} \\ \textit{deMorgan p q} & = \textit{Not } (p : \land : q) : \rightsquigarrow \textit{Not p} : \lor : \textit{Not q} \end{array}
```

Rule specifications represent meta-variables as function arguments. For example, the *deMorgan* rule uses two meta-variables, so they are introduced as function arguments *p* and *q*. Rules with no meta-variables, such as *notTrue*, do not take any argument at all.

Rules must first be "compiled" to an internal representation before they can be used for rewriting. Let us first take a look at the functions  $rule_0$ ,  $rule_1$ , and  $rule_2$ . These take a rule specification and return a compiled rule. Each function handles rules with a specific number of meta-variables. In principle, the user would have to pick the right function to compile a rule, but in practice, it is more convenient to abstract over the number of meta-variables by means of a type class. The library provides the user with the overloaded function rule for compiling rules with any number of meta-variables<sup>1</sup>:

```
notTrueRule, andContrRule, deMorganRule :: Rule Prop
notTrueRule = rule notTrue
andContrRule = rule andContr
deMorganRule = rule deMorgan
```

```
-- Rule specifications and compiled rules
data RuleSpec a = a : \rightsquigarrow a
data Rule a
   -- Compilation of rules with 0, 1 and 2 meta-variables
             :: (PFView a, LR (PF a), Zip (PF a))
rule_0
             \Rightarrow
                                RuleSpec a \rightarrow Rule a
             :: (PFView a, LR (PF a), Zip (PF a))
rule_1
                        a \rightarrow RuleSpec a) \rightarrow Rule a
             :: (PFView a, LR (PF a), Zip (PF a))
rule
            \Rightarrow (a \rightarrow a \rightarrow RuleSpec a) \rightarrow Rule a
   -- Compilation of a rule with any number of meta-variables
             :: (Builder r, Zip (PF (Target r))) \Rightarrow r \rightarrow Rule (Target r)
   -- Application of a compiled rule to a term
rewriteM :: (PFView a, Crush (PF a), Zip (PF a), Monad m)
            \Rightarrow Rule a \rightarrow a \rightarrow m a
            :: \; (\mathsf{PFView}\;\mathsf{a}, \mathsf{Crush}\;(\mathsf{PF}\;\mathsf{a}), \mathsf{Zip}\;(\mathsf{PF}\;\mathsf{a}))
rewrite
             \Rightarrow Rule a \rightarrow a \rightarrow a
  -- Application of a rule
applyRule :: (Builder r, Zip (PF (Target r)), Crush (PF (Target r))
            \Rightarrow \mathsf{r} \to \mathsf{Target} \; \mathsf{r} \to \mathsf{Target} \; \mathsf{r}
```

Figure 1. Generic rewriting library interface

The library defines two rewriting functions, namely *rewriteM* and *rewrite*. The first has a more informative type: if the term does not match against the rule, the monad is used to notify about the failure. The second rewriting function always succeeds, and it returns the term unchanged whenever the rule is not applicable. Both functions are straightforward to use with compiled rules:

```
rewrite and ContrRule (Var "x" : \land : Not (Var "x"))
-- Evaluates to F
rewriteM deMorganRule (T : \land : F)
-- Evaluates to Nothing
rewriteM deMorganRule (Not (T : \land : Var "x"))
-- Evaluates to Just (Not T : \lor : Not (Var "x"))
```

Sometimes, it is more practical to directly apply a rule specification, without calling the intermediate compilation step. The function *applyRule* can be used for this purpose:

```
applyRule (\lambda p \ q \to Not \ (p : \wedge : q) : \rightsquigarrow Not \ p : \vee : Not \ q)
(Not \ (T : \wedge : Var \ "x"))
-- Evaluates to Just (Not \ T : \vee : Not \ (Var \ "x"))
```

The type class contexts that appear in the type signatures of Figure 1 may seem overly complicated, but they simply refer to the generic functions that are used in the implementation. The user does not have to understand these contexts to use our library. In fact, these can be simplified by means of "type class synonyms".

#### 3.1 Representing the structure of datatypes

To enable the use of generic rewriting on a datatype, the user must describe the structure of that datatype to the library. This is a process analogous to that of Scrap Your Boilerplate (Lämmel and Peyton Jones 2003) and Uniplate. In these libraries, datatypes must be instances of Data and Uniplate respectively in order to be used with generic functions.

In our library, the structure of a datatype is given by an instance of the PFView type class. Figure 2 shows the definition of PFView and the type constructors used to describe type structure. This type class declares PF, a type of kind  $* \rightarrow *$  that abstracts over the immediate sub-trees of a datatype. For example, this is the definition of PF for the type Prop:

<sup>&</sup>lt;sup>1</sup> The associated type synonym Target returns the datatype on which the rule specification works. For example, Target (Prop  $\rightarrow$  RuleSpec Prop) yields Prop. For more details, see Section 4.4.

```
class Functor (PF a) ⇒ PFView a where
  \textbf{type}\;\mathsf{PF}\;\mathsf{a}::*\to *

ightarrow PF a a
  from
               :: a
                :: \mathsf{PF} \; \mathsf{a} \; \mathsf{a} \to \mathsf{a}
  to
data Kar
                   = K a
data ld r
                   = Id r
data Unit r
                  = Unit
data (f : +: g) r = Inl (f r) | Inr (g r)
data (f : * : g) r = f r : * : g r
infixr 7 :*:
infixr 6 :+:
```

Figure 2. PFView type class and view types

```
instance PFView Prop where
  type PF Prop = K String :+: Unit :+: Unit :+: Id
                 :+: ld :*: ld
                 :+: Id :*: Id
 from (Var s)
                = Inl(K s)
  from T
                 = Inr (Inl Unit)
                 = Inr (Inr (Inl Unit))
 from F
  from (Not p) = Inr (Inr (Inr (Inl (Id p))))
  from\ (p: \land: q) = Inr\ (Inr\ (Inr\ (Inr\ (Inl\ (Id\ p: *: Id\ q)))))
 from (p : \lor : q) = Inr (Inr (Inr (Inr (Inr (Id p : *: Id q)))))
  to (Inl(K s))
                                                = (Var s)
  to (Inr (Inl Unit))
                                                = \dot{T}
  to (Inr (Inl Unit)))
                                                = F
  to (Inr (Inr (Inl (Id p)))))
                                                = (Not p)
  to (Inr (Inr (Inr (Inl (Id p : *: Id q)))))) = (p : \wedge : q)
  to (Inr(Inr(Inr(Inr(Idp:*:Idq)))))) = (p:\vee:q)
```

Figure 3. Full PFView instance for Prop

The definition of PF follows directly from the definition of the datatype. Choice amongst constructors is encoded by nested sum types (:+:), therefore, five sums are used above to encode six constructors. A constructor with no arguments is encoded by Unit. This is the case for the second and third constructors (*T* and *F*). Constructor arguments that are recursive occurrences (such as that for *Not*) are encoded by Id. Other constructor arguments are encoded by K, and hence the argument of *Var* is encoded in that way. Finally, constructors with more than one argument are encoded by nested product types (:\*:).

The two class methods of PFView, from and to, relate datatype values with the structure representation of those values. For instance, from transforms the top-level constructor into a structure value, while leaving the immediate sub-trees unchanged. The function to performs the transformation in the opposite direction. Figure 3 shows the complete definition of the PFView instance for Prop.

## 4. Implementation

In this section, we describe the implementation of the library. We proceed as follows. First, we explain how generic functionality is implemented for datatypes that are instances of PFView. In particular, we explain how to implement *fmap*, *crush*, and *fzip*. Next, we present the implementation of generic rewriting, namely *rewrite*, using the functions defined previously. Finally, we describe

```
class Functor f where fmap :: (a \rightarrow b) \rightarrow f a \rightarrow f b instance Functor ld where fmap f (Id r) = Id (f r) instance Functor (K a) where fmap = (Kx) = Kx instance Functor Unit where fmap = Unit = Unit instance (Functor f, Functor g) \Rightarrow Functor (f:+: g) where fmap f (Inl x) = Inl (fmap f x) fmap f (Inr y) = Inr (fmap f y) instance (Functor f, Functor g) \Rightarrow Functor (f:*: g) where fmap f (x : *: y) = fmap f x : *: fmap f y
```

Figure 4. fmap definitions

how to support rule specifications that use the original datatype constructors.

#### 4.1 Generic functions

Generic functions are defined once and can be used on any datatype that is an instance of PFView. The definition of a generic function is given by induction on the types used to describe the structure of a pattern functor. In our library, generic function definitions are given using type classes.

## 4.1.1 Generic map

Mapping over the elements of a pattern functor is defined by the Functor type class, as given in Figure 4. Here, the interesting case is the transformation of pattern functor elements, which are stored in the *Id* constructors. Note that this is a well-known way to implement generic functions, derived from how generic functions are implemented in PolyP (Jansson and Jeuring 1997; Norell and Jansson 2004).

Now, using *fmap*, we can define the *compos* operator from Bringert and Ranta (2006), which applies a function to the immediate sub-trees of a value. A pattern functor abstracts precisely over those sub-trees, so we can use PFView to define *compos* generically:

```
compos :: PFView a \Rightarrow (a \rightarrow a) \rightarrow a \rightarrow a

compos f = to \circ fmap f \circ from
```

Function *compos* transforms the a argument into a pattern functor, so that it can apply f to the immediate sub-trees using *fmap*. We could also define monadic or applicative functor variants of this operator by generalising generic mapping in a similar fashion. Now, *compos* can be used, for example, to implement the bottom-up traversal *transform*, which is used in the introduction:

```
transform :: PFView a \Rightarrow (a \rightarrow a) \rightarrow a \rightarrow a

transform f = f \circ compos \ (transform f)
```

#### 4.1.2 Generic crush

The *crush* generic function is a useful fold-like operation on pattern functors. It combines all the a values of a pattern functor using a binary operator and an initial b value. The definition of *crush* can be found in Figure 5.

A common use is to collect all the elements of a pattern functor:

```
flatten :: Crush f \Rightarrow f a \rightarrow [a] flatten = crush (:) []
```

Now, returning the immediate recursive occurrences of a datatype is a small step away, provided that the datatype is an instance of PFView:

```
class Crush f where

crush :: (a \rightarrow b \rightarrow b) \rightarrow b \rightarrow f a \rightarrow b

instance Crush ld where

crush (\oplus) e (Id x) = x \oplus e

instance Crush (K a) where

crush _{-} e = e

instance Crush Unit where

crush _{-} e = e

instance (Crush a, Crush b) \Rightarrow Crush (a :+: b) where

crush (\oplus) e (Inl x) = crush (\oplus) e x

crush (\oplus) e (Inr x) = crush (\oplus) e x

instance (Crush a, Crush b) \Rightarrow Crush (a :*: b) where

crush (\oplus) e (Inr x) = crush (\oplus) e x

instance (Crush a, Crush b) \Rightarrow Crush (a :*: b) where

crush (\oplus) e (x :*: y) = crush (\oplus) (crush (\oplus) e y) x
```

**Figure 5.** *crush* definitions

```
children :: (Crush (PF a), PFView a) \Rightarrow a \rightarrow [a] children = flatten \circ from
```

## 4.1.3 Generic zip

Generic zip over pattern functors is crucial to the implementation of rewriting. Figure 6 shows the definition of generic zip over pattern functors, *fzipM*, which takes a function that combines the a and b values that are stored in the pattern functor structures. It traverses both structures in parallel and merges all occurrences of a and b values along the way. The function has a monadic type because the structures may not match in the case of sums (which corresponds to different constructors) and constant types (because of different values stored in *K*). However, the monadic type also allows the merging function to fail or to use state, for example.

There are some useful variants of *fzipM*, such as a zip that uses a non-monadic merging function:

```
 \begin{array}{l} \mathit{fzip} \ :: \ (\mathsf{Zip} \ \mathsf{f}, \mathsf{Monad} \ \mathsf{m}) \\ \Rightarrow (\mathsf{a} \to \mathsf{b} \to \mathsf{c}) \to \mathsf{f} \ \mathsf{a} \to \mathsf{f} \ \mathsf{b} \to \mathsf{m} \ (\mathsf{f} \ \mathsf{c}) \\ \mathit{fzip} \ \mathit{f} = \mathit{fzipM} \ (\lambda a \ b \to \mathit{return} \ (\mathit{f} \ a \ b)) \end{array}
```

Another example is a partial generic zip that does not have a monadic return type:

```
fzip' :: Zip f \Rightarrow (a \rightarrow b \rightarrow c) \rightarrow f a \rightarrow f b \rightarrow f c

fzip' f x y =

case fzip f x y of

Just res \rightarrow res

Nothing \rightarrow error "fzip': structure mismatch"
```

### 4.2 Generic rewriting

Now that we have defined basic generic functions, we continue with defining the basic rewriting machinery. Rules consist of a LHS and a RHS which are combined using the infix constructor (:~):

```
data RuleSpec a = a : \rightsquigarrow a

lhs :: RuleSpec a \rightarrow a

lhs (x : \rightsquigarrow \_) = x

rhs :: RuleSpec a \rightarrow a

rhs (\_ : \rightsquigarrow x) = x
```

#### 4.2.1 Schemes

What is the type of rules that rewrite Prop-values? Choosing RuleSpec Prop as a type is a poor option, because such rules cannot contain meta-variables. The solution is to define a type that adds a meta-variable case to a chosen datatype. For this purpose, we define the type of *schemes*, a type-indexed type SchemeOf that extends its argument with a meta-variable constructor. Now, the type

```
class Zip f where
  fzipM:: Monad m \Rightarrow (a \rightarrow b \rightarrow m c) \rightarrow f a \rightarrow f b \rightarrow m (f c)
instance Zip ld where
  fzipM f (Id x) (Id y) = liftM Id (f x y)
instance Eq a \Rightarrow Zip (K a) where
  fzipM = (K x) (K y)
       x \equiv y
                   = return (K x)
      | \ otherwise = fail \ \texttt{"fzipM: structure mismatch"}
instance Zip Unit where
  fzipM _ Unit Unit = return Unit
instance (Zip a, Zip b) \Rightarrow Zip (a :+: b) where
  fzipM f (Inl x) (Inl y) = liftM Inl (fzipM f x y)
  fzipMf(Inr x)(Inr y) = liftM Inr (fzipM f x y)
fzipM _ _ _ = fail "fzipM: stru
instance (Zip a, Zip b) \Rightarrow Zip (a:*: b) where
                            = fail "fzipM: structure mismatch"
  fzipM f(x_1 : *: y_1) (x_2 : *: y_2) =
     liftM2 (:*:) (fzipM f x_1 x_2) (fzipM f y_1 y_2)
```

Figure 6. fzipM definitions

of rules that rewrite Prop-values is RuleSpec (SchemeOf Prop). We define a type synonym Rule such that this type can be written more concisely as Rule Prop:

```
type Rule a = RuleSpec (SchemeOf a)
```

The definition of SchemeOf assumes that the datatype argument is an instance of PFView:

```
type SchemeOf a = Scheme (PF a)
```

The extension with meta-variables is performed on the pattern functor of the datatype. In essence, it is enough to use a sum to choose between either a pattern functor value or the meta-variable case. But we also have to account for meta-variables that are contained in sub-terms. In other words, the recursive values contained in the pattern functor must also be extended. This is why we use the Fix datatype to introduce recursion in Scheme:

```
newtype Fix f = In\{out :: f(Fix f)\}

type Scheme f = Fix(KMVar :+: f)

type MVar = Int
```

In our library, meta-variables are identified by Int values. Another datatype could be used but this is not an issue, because MVar is internal to the library and never exposed to the user.

We define helper functions to easily construct Scheme-values, either choosing the left alternative for a meta-variable, or the right alternative for a pattern functor value.

```
mvar :: MVar \rightarrow Scheme f

mvar = In \circ Inl \circ K

pf :: f (Scheme f) \rightarrow Scheme f

pf = In \circ Inr
```

Rewriting functions are often defined by case analysis on schemes. Therefore, we use a view on Scheme to conveniently distinguish meta-variables from pattern functor values.

```
data SchemeView f = MVar \text{ MVar} \mid PF \text{ (f (Scheme f))}

schemeView :: Scheme f \rightarrow SchemeView f

schemeView \text{ (In (Inl (K x)))} = MVar x

schemeView \text{ (In (Inr r))} = PF r
```

We also define a function to embed a-values into their extended counterparts.

```
toScheme :: PFView a \Rightarrow a \rightarrow SchemeOf a

toScheme = pf \circ fmap \ toScheme \circ from
```

Finally, we define a fold on Scheme values that applies its argument functions to either a meta-variable or a pattern functor value.

Summarizing, we have defined the types SchemeOf and Scheme in order to extend datatypes with meta-variables. Scheme is a type defined in terms of the type-indexed type PF. Our use of type-indexed types is simpler than in other applications such as the generic zipper, because there are no types defined by induction on the pattern functor.

#### 4.2.2 Basic rewriting

When rewriting a term with a given rule, the LHS of the rule is matched against the term, which results in a substitution mapping meta-variables to terms:

```
type Subst a = Map MVar (a, SchemeOf a)
```

We store both the original term a and the corresponding scheme SchemeOf a for efficiency reasons. The RHS of a rule can contain multiple occurrences of a meta-variable, and this approach prevents the matched subterm from being converted multiple times. Instead, each occurrence is instantiated just by selecting the second component from the substitution.

Such a substitution is obtained by the function *match*, which must be passed a scheme and a value of the original type:

```
match :: (Crush (PF a), PFView a, Zip (PF a), Monad m) \Rightarrow SchemeOf a \rightarrow a \rightarrow m (Subst a)
match scheme term =
case schemeView scheme of
MVar x \rightarrow
return (singleton x (term, toScheme term))
PF r \rightarrow
fzip (,) r (from term) \gg
crush matchOne (return empty)
where
matchOne (term_1, term_2) msubst =
do subst_1 \leftarrow msubst
subst_2 \leftarrow match (apply subst_1 term_1) term_2
return (union subst_1 subst_2)
```

When we encounter a meta-variable, we return the corresponding singleton substitution mapping the meta-variable to the original term and the converted term. Otherwise, we zip the two terms together to enforce that the structures match. Then, we obtain a single substitution by matching each recursive occurrence and returning the union of the resulting substitutions. In the definition of *matchOne*, we apply the substitution obtained thus far to the first term using the function *apply*. This function enforces linear patterns by instantiating each meta-variable for which there is a binding. This also guarantees that the resulting substitution does not overlap with the substitution obtained thus far, since multiple occurrences of a meta-variable are replaced throughout the term. As a consequence, we can just return the union of the two substitutions.

The function *apply* is defined in terms of *foldScheme*:

```
apply :: PFView a
\Rightarrow Subst a \rightarrow SchemeOf a \rightarrow SchemeOf a
apply subst = foldScheme findMVar pf
where
findMVar x = maybe (mvar x) snd (lookup x subst)
```

When a meta-variable is encountered, we lookup the corresponding term in the second component of the substitution. A pattern functor value is reconstructed using the function pf.

A function similar to *apply* is *inst* which instantiates each metavariable in a term and returns a value of the original datatype:

Again, we lookup the corresponding term in the substitution. Since we are constructing a value of the original datatype, unbound metavariables are not allowed and will result in a run-time error. A pattern functor value is converted to a value of the original datatype using *to*.

Finally, we combine the functions defined for matching a term and instantiating a term in the definition of *rewriteM*:

```
rewriteM :: (Crush (PF a), PFView a, Zip (PF a), Monad m) \Rightarrow Rule a \rightarrow a \rightarrow m a
rewriteM \ r \ term =
do \ subst \leftarrow match (lhs \ r) \ term
return \ (inst \ subst \ (rhs \ r))
```

We match the LHS of the rule to the given term, resulting in a substitution. Then, we use this substitution to instantiate the RHS of the rule. Since the matching process might fail, a monadic computation is returned. A similar library function is *rewrite* and is defined in terms of *rewriteM*:

```
rewrite :: (Crush (PF a), PFView a, Zip (PF a))

\Rightarrow Rule a \rightarrow a \rightarrow a

rewrite r term = maybe term id (rewriteM r term)
```

This function always succeeds since the original term is returned when rewriting fails.

#### **4.2.3** Example

At this point, we can already use generic rewriting to implement the example presented in the introduction. However, as we will see, the rewriting library interface is not yet user-friendly.

Remember that a rule for rewriting propositions must have type Rule Prop. Hence, we must write our rule specification, *andContr*, using structure values:

```
andContr :: Rule Prop
andContr = p `pAnd` pNot p : \leadsto pF
where
p = mvar 1
```

We have chosen to abbreviate the structure encodings of Prop constructors in order to improve readability. Functions pF, pNot, and pAnd are defined as follows:

```
\begin{array}{l} pF :: \mathsf{SchemeOf\ Prop} \\ pF = pf\ (Inr\ (Inl\ Unit))) \\ pAnd :: \mathsf{SchemeOf\ Prop} \to \mathsf{SchemeOf\ Prop} \to \mathsf{SchemeOf\ Prop} \\ pAnd\ p\ q = pf\ (Inr\ (Inr\ (Inr\ (Inl\ (Id\ p:*:Id\ q)))))) \\ pNot :: \mathsf{SchemeOf\ Prop} \to \mathsf{SchemeOf\ Prop} \\ pNot\ p = pf\ (Inr\ (Inr\ (Inl\ (Id\ p))))) \end{array}
```

Except for the application of pf, the structure values resemble exactly those used in the PFView instance for Prop. In fact, it is possible to define pVar, pT, and pF more concisely by using toScheme:

```
pVar :: String \rightarrow SchemeOf Prop
pVar s = toScheme (Var s)
pT :: SchemeOf Prop
pT = toScheme T
pF :: SchemeOf Prop
pF = toScheme F
```

Unfortunately, *pNot*, *pAnd*, and *pOr* cannot be defined similarly. Consider the following failed attempt for *Not*:

```
badPNot :: SchemeOf Prop \rightarrow SchemeOf Prop \\badPNot p = toScheme (Not p)
```

This definition is not correct because the constructor *Not* cannot take a SchemeOf Prop value as an argument. It follows that we cannot use *Not* and *toScheme*, and we are forced to define *pNot* redundantly using the structure value of *Not*.

There are two problems with using generic rewriting as presented so far. First, in order to write concise rules, the user will need to define abbreviations for the structure representations of constructors, such as pF and pAnd. Second, such abbreviations force the user into relating constructors to their structure representations yet again, even though this is already made explicit in the PFView instance for the datatype. Next, we describe a technique that avoids these shortcomings and makes the library more user-friendly.

#### 4.3 Meta-variables as function arguments

Our library allows the user to specify rules using only the constructors of the original datatype definition. This is a clear improvement over the rewriting example above, because the user does not need to directly manipulate structure values. While such specifications are given using the original constructors, they still need to be transformed into SchemeOf values so that the rewriting machinery defined earlier can be used. We now discuss how to transform these rule specifications into the internal library representation of rules (or internal rules for short).

We start with the simpler case of rules that contain no metavariables. An example of such a rule is *notTrue*:

```
notTrue :: RuleSpec Prop 
notTrue = Not T : \leadsto F
```

Because the rule does not contain meta-variables, it is sufficient to apply *toScheme* to perform the conversion:

```
rule_0 :: PFView a \Rightarrow RuleSpec a \rightarrow Rule a

rule_0 r = toScheme (lhs r) : \rightsquigarrow toScheme (rhs r)
```

In our system, rules with meta-variables are specified by functions from terms to rules. For example, the rule *andContr* is modified as follows to represent the meta-variable:

```
andContr :: Prop \rightarrow RuleSpec Prop

andContr p = p : \land : Not p : \leadsto F
```

A rule with one meta-variable is represented by a function with one argument that returns a RuleSpec value, where the argument can be seen as a placeholder for the meta-variable. This is convenient for programmers because meta-variables are specified in the same way for different datatypes, rule specifications are more concise, scope checking is performed by the compiler, and implementation details such as variable names and the internal representation of schemes remain hidden.

In order to use these specifications for rewriting, we still need to transform them into the internal representation for rules. So let us see the function that performs this transformation for rules with one meta-variable:

```
rule_1 :: (LR (PF a), PFView a, Zip (PF a))

\Rightarrow (a \rightarrow RuleSpec a) \rightarrow Rule a

rule_1 r = introMVar (lhs \circ r) :\rightsquigarrow introMVar (rhs \circ r)
```

It is introMVar that performs the actual transformation from a function on terms to a term extended with meta-variables. The value r is composed to yield either the LHS or RHS of the rule.

The function passed to *introMVar* is not allowed to inspect the meta-variable argument: the meta-variable can only be used as part of the constructed term. As our library relies on this property, the user is required not to inspect meta-variables in rule definitions. For example, the following rule would be considered invalid:

```
bogusRule :: Prop → RuleSpec Prop
bogusRule (Var _) = T : \leadsto F
bogusRule p = p : \land : Not p : \leadsto F
```

Ideally, the restriction that meta-variables are not inspected would be encoded in the type system, so that rules like *bogusRule* are ruled out statically. However, to the best of our knowledge, it is impossible to enforce this restriction without changing the user's datatype.

Rule functions that do not inspect their meta-variable argument have the property that if two different values are passed to that function, the resulting rule values will only differ at the places where the meta-variable arguments occur. The function *insertMVar* exploits this property and inserts a meta-variable exactly at the places where the two term representations differ:

```
insertMVar :: (PFView a, Zip (PF a))

\Rightarrow MVar \rightarrow a \rightarrow a \rightarrow SchemeOf a

insertMVar \ v \ x \ y =

\mathbf{case} \ fzip \ (insertMVar \ v) \ (from \ x) \ (from \ y) \ \mathbf{of}

Just \ str \rightarrow pf \ str

Nothing \rightarrow mvar \ v
```

Function *insertMVar* traverses two pattern functor values in parallel using *fzip*, constructing a scheme (SchemeOf a) during the traversal. Whenever the two structures are different, a meta-variable is returned. Otherwise, the recursive occurrences of the matching structures are traversed with *insertMVar v*.

We now define introMVar:

```
introMVar :: (LR (PF a), PFView a, Zip (PF a))

\Rightarrow (a \rightarrow a) \rightarrow SchemeOf a

introMVar f = insertMVar 1 (f left) (f right)
```

Function *insertMVar* requires that the two term arguments are different at meta-variable occurrences, so we apply f to two values, *left* and *right*, such that they cause the failure of *fzip*. In particular, we want the following property to hold:

```
\forall f. \ fzip \ f \ (from \ left) \ (from \ right) \equiv Nothing
```

Informally, this property states that *left* and *right* are built from different constructors. This implies that their top-level structure representations are different, and hence *fzip* would fail when applied to these values. The functions *left* and *right* are predefined in the library:

```
left :: (LR (PF a), PFView a) \Rightarrow a

left = to (leftf left)

right :: (LR (PF a), PFView a) \Rightarrow a

right = to (rightf right)
```

These definitions use auxiliary functions *leftf* and *rightf* that generate a pattern functor value and convert it to the expected a using *to*. These auxiliary functions are defined generically, that is, by induction on the structure of the pattern functor. Figure 7 shows the definitions for these functions functions.

The above *fzip* property is restated for *leftf* and *rightf* as follows:

```
\forall f \ x \ y. \ fzip \ f \ (leftf \ x) \ (rightf \ y) \equiv Nothing
```

Now, remember that *fzip* fails on two cases. First, when there is a mismatch in sum values, and second, when there is a mismatch in

```
class LR f where
    \textit{leftf} :: a \rightarrow f a
    rightf :: a \rightarrow f a
instance LR ld where
    leftf x = Id x
    rightf x = Id x
instance LRBase a \Rightarrow LR(K a) where
   leftf _= = K \ leftb

rightf _= = K \ rightb
instance LR Unit where
    \mathit{leftf} \ \ \_ = \mathit{Unit}
    rightf _ = Unit
 \begin{array}{l} \textbf{instance} \ (\mathsf{LR} \ \mathsf{f}, \mathsf{LR} \ \mathsf{g}) \Rightarrow \mathsf{LR} \ (\mathsf{f} : +: \mathsf{g}) \ \textbf{where} \\ \mathit{leftf} \quad \mathit{x} = \mathit{Inl} \ (\mathit{leftf} \quad \mathit{x}) \end{array} 
    rightf x = Inr(rightf x)
instance (LR f, LR g) \Rightarrow LR (f:*: g) where
    leftf x = leftf x : *: leftf x
    rightf x = rightf x : *: rightf x
```

Figure 7. leftf and rightf definitions

```
class LRBase a where

leftb :: a
rightb :: a
instance LRBase Int where

leftb = 0
rightb = 1
instance LRBase Bool where

leftb = True
rightb = False
instance LRBase Char where

leftb = 'L'
rightb = 'R'
instance LRBase a ⇒ LRBase [a] where

leftb = []
rightb = [rightb]
```

Figure 8. leftb and rightb definitions

K values. In the sum case, the functions produce a left value (*InI*) and a right value (*Inr*), respectively. The sum case guarantees the satisfaction of the property when the pattern functor contains sum types. Of course, the presence of sum types requires the presence of at least two constructors in the original datatype. For K, we define the LRBase type class as given in Figure 8 to produce different left and right values.

Let us now do a slight generalization to allow the specification of rules with two meta-variables. For example, consider the following rule:

```
deMorgan :: \mathsf{Prop} \to \mathsf{Prop} \to \mathsf{RuleSpec} \; \mathsf{Prop}
deMorgan \; p \; q = Not \; (p : \land : q) : \leadsto Not \; p : \lor : Not \; q
```

To use the *deMorgan* rule with our rewriting machinery we need a variant of *rule*<sub>1</sub> that handles two meta-variables:

```
rule_2:: (LR (PF a), PFView a, Zip (PF a))

\Rightarrow (a \rightarrow a \rightarrow RuleSpec a) \rightarrow Rule a

rule_2 r =

introMVar_2 (\lambda x y \rightarrow lhs (r x y)) :\rightsquigarrow

introMVar_2 (\lambda x y \rightarrow rhs (r x y))
```

The real work is carried out by introMVar<sub>2</sub>.

```
introMVar_2 :: (LR (PF a), PFView a, Zip (PF a))

\Rightarrow (a \rightarrow a \rightarrow a) \rightarrow SchemeOf a

introMVar_2 f = term_1 'mergeSchemes' term_2

where

term_1 = insertMVar 1 (f left left) (f right left)

term_2 = insertMVar 2 (f left left) (f left right)
```

As before, meta-variables are inserted by *insertMVar*, but there is a slight complication: the rule specification now has two arguments rather than one. Because *insertMVar* inserts only one variable at a time, we need to handle the two meta-variables separately. Suppose that we handle the first meta-variable, then we need two terms to pass to *insertMVar*. We apply f to different arguments for the first meta-variable, and we supply the same argument for the second meta-variable. In this way, differences in the generated terms arise only for the first meta-variable. The second meta-variable is handled in a similar way.

At this point we have two terms, each containing either one of the meta-variables. We use the function *mergeSchemes* to combine the two schemes into one that contains both meta-variables.

```
\begin{array}{l} \textit{mergeSchemes} :: \mathsf{Zip} \ \mathsf{f} \Rightarrow \mathsf{Scheme} \ \mathsf{f} \to \mathsf{Scheme} \ \mathsf{f} \to \mathsf{Scheme} \ \mathsf{f} \\ \textit{mergeSchemes} \ p@(\mathit{In} \ x) \ q@(\mathit{In} \ y) = \\ \mathbf{case} \ (\mathit{schemeView} \ p, \mathit{schemeView} \ q) \ \mathbf{of} \\ (\mathit{MVar} \ i, \_) \to p \\ (\_, \mathit{MVar} \ j) \to q \\ \_ \longrightarrow \mathit{In} \ (\mathit{fzip'} \ \mathit{mergeSchemes} \ x \ y) \end{array}
```

The merging function is not very different from insertMVar. It uses the generic fzip' function to traverse both terms in parallel. If either term is a meta-variable occurrence, it takes priority over the other because that other term is just a left that was kept constant for the sake of handling one meta-variable at a time.

## 4.4 Rules with an arbitrary number of meta-variables

From our technique of introducing a meta-variable in a pattern by means of a function argument and, later, extending this approach to rules that involve two meta-variables, a general pattern is emerging. Indeed, we could now easily go on and define the functions  $rule_3$ ,  $rule_4$ , and so on to handle the cases for other fixed numbers of meta-variables.

Alternatively, we can try and capture the general pattern in a class declaration and a suitable set of instance declarations. To this end, let us first examine this particular pattern more closely. In general, a rule involving n meta-variables, for some natural number n, can be "built" by a function f that expects n arguments and produces a rule specification. To do so, we invoke the function n times, each time putting the value  $\mathit{right}$  into a specific argument position while keeping the value  $\mathit{left}$  in the remaining positions. The n rule specifications obtained through this diagonal pattern are then each to be combined—by means of the function  $\mathit{insertMVar}$ , defined above—with a base value obtained by passing  $\mathit{left}$  values exclusively to  $\mathit{f}$ :

$$\underbrace{(f \ left \ left \cdots left)}_{base} \bowtie \underbrace{\left\{ \begin{array}{ll} (f \ right \ left \ \cdots \ left \ ) \\ (f \ left \ right \cdots \ left \ ) \\ \vdots \ \vdots \ \vdots \ \ddots \ \vdots \\ (f \ left \ left \ \cdots \ right) \end{array} \right.}_{diag}$$

This way, we obtain n rules that are, by repeated merging, combined into the single rule originally expressed by f.

Let us now try to express this still abstract idea more concretely, i.e., in code. First, we define a type class Builder that contains the family of functions that can be used to build rules from:

```
class PFView (Target a) \Rightarrow Builder a where
type Target a :: *
base :: a \rightarrow RuleSpec (Target a)
diag :: a \rightarrow [RuleSpec (Target a)]
```

Apart from the methods *base* and *diag* that provide values obtained from appropriate invocations of each Builder-function with *left* and *right* arguments, the class contains an associated type synonym Target that holds the type targeted by the rule under construction. Some typical instances of the resulting type family are (cf. Section 4.3):

```
type Target ( RuleSpec Prop) = Prop

type Target ( Prop \rightarrow RuleSpec Prop) = Prop

type Target (Prop \rightarrow Prop \rightarrow RuleSpec Prop) = Prop
```

What remains is to inductively define instances for building rewrite rules with an arbitrary number of meta-variables. The base case—for constructing rules that do not involve any meta-variables at all—is straightforward: such rules are easily built from "functions" that take no arguments and immediately return a RuleSpec:

```
instance PFView a \Rightarrow Builder (RuleSpec a) where type Target (RuleSpec a) = a
base \ x = x
diag \ x = [x]
```

Given a suitable instance for the case involving n meta-variables, the case for (n+1) meta-variables is, perhaps surprisingly, not much harder:

```
instance (Builder a, PFView b, LR (PF b))
\Rightarrow \text{Builder (b} \rightarrow \text{a) where}
\text{type Target (b} \rightarrow \text{a)} = \text{Target a}
base f = base (f left)
diag f = base (f right) : diag (f left)
```

With these instances in place, we can replace  $rule_1$ ,  $rule_2$  etc. by a single function rule for constructing rewrite rules from functions over meta-variable placeholders:

```
type RuleFrom a = Rule (Target a)

rule :: (Builder a, Zip (PF (Target a))) \Rightarrow a \rightarrow RuleFrom a

rule f = foldr1 mergeRules rules

where

rules = zipWith (ins (base f)) (diag f) [0..]

mergeRules x y =

mergeSchemes (lhs x) (lhs y) :~~

mergeSchemes (rhs x) (rhs y)

ins x y v =

insertMVar v (lhs x) (lhs y) :~~

insertMVar v (rhs x) (rhs y)
```

For instance, we can now define rules in the following way:

```
\begin{array}{ll} \textit{notTrueRule}, \textit{andContrRule}, \textit{deMorganRule} :: \ \text{Rule Prop} \\ \textit{notTrueRule} &= \textit{rule} \left( & \textit{Not } T & : \leadsto F \right) \\ \textit{andContrRule} &= \textit{rule} \left( \lambda p & \to p : \land : \land \text{Not } p & : \leadsto F \right) \\ \textit{deMorganRule} &= \textit{rule} \left( \lambda p & q & \to \textit{Not} \left( p : \land : q \right) : \leadsto \\ & \textit{Not } p : \lor : \textit{Not } q \end{array} \right) \end{array}
```

In summary, the Builder class and its instances provide us with a uniform way of easily constructing rewrite rules that involve an arbitrary number of meta-variables. Note that rules with different numbers of meta-variables are, once built, uniformly typed and can, for example, be straightforwardly grouped together in a list or in any other data structure. Admittedly, building rules by repeatedly comparing the results of different invocations of functions comes with some overhead, but for the typical case where the rule definition is in a constant applicative form, this amounts to a one-time investment.

#### 5. Performance

We have measured execution times of our generic rewriting library, mainly to measure how well the generic definitions perform compared to hand-written code for a specific datatype. We have tested our library with the proposition datatype from the introduction, extended with constructors for implications and equivalences. We have defined 15 rewrite rules, and we used these rules to bring the proposition to disjunctive normal form (DNF). This rewrite system is a realistic application of our rewriting library, and is very similar to the system that is used in an exercise assistant for e-learning systems (Heeren et al. 2008).

The library has been tested with four different strategies: such a strategy controls which rewrite rule is tried, and where. The strategies range from naive ("apply some rule somewhere"), to more involved strategy specifications that stage the rewriting and use all kinds of traversal combinators. QuickCheck (Claessen and Hughes 2000) is used to generate a sequence of random propositions, where the height of the propositions is bounded to five, and the same sequence is used for all test runs. Because the strategy highly influences how many rules are tried, we vary the number of propositions that has to be brought to disjunctive normal form depending on the strategy that is used. The following table shows for each strategy the number of propositions that are normalized, how many rules are successfully applied, and the total number of rules that have been fired:

strategy	terms	rules applied	rules tried	ratio
dnf-1	10,000	217,076	113,728,320	0.19%
dnf-2	50,000	492,114	22,716,336	2.17%
dnf-3	50,000	487,490	22,955,220	2.12%
dnf-4	100,000	872,494	19,200,407	4.54%

The final column shows the percentage of rules that succeeded: the numbers reflect that the simpler strategies fire more rules.

We compare the execution times of four different implementations for the collection of rewrite rules.

- Pattern Matching (PM). The first implementation defines the 15 rewrite rules as functions that use pattern matching. Obviously, this implementation suffers from the drawbacks that were mentioned in Section 2.1, making this version less suitable for an actual application. However, this implementation of the rules is worthwhile to study because Haskell has excellent support for pattern matching, which will likely result in efficient code.
- Specialized Rewriting (SR). We have also written a specialized rewriting function that operates on propositions. Because the Prop datatype does not have a constructor for metavariables, we have reused the *Var* constructor for this purpose, thus mixing object variables with meta-variables.
- Pattern Functor View (PFV). Here we implemented the rules using the generic functions for rewriting that were introduced in this paper. The instance for the PFView type class is similar to the declaration in Figure 3, except that a balanced encoding was used for the constructors of the Prop datatype to make it more efficient.
- **Fixed-point View (FV).** The last version also uses the generic rewriting approach, but it uses a different structural representation called the fixed-point view (Holdermans et al. 2006). Like PFView, this view makes recursion explicit in a datatype, but additionally, every recursive occurrence is mapped to its structural counterpart. In this view, *from* and *to* would have the following types:

```
from :: a \rightarrow Fix (PF a)

to :: Fix (PF a) \rightarrow a
```

We include this view in our measurements because such deep structure mapping is common in generic programs that deal with regular datatypes (Jansson and Jeuring 1997). Indeed, the fixed-point view was used in our library before we switched to the current structure representation.

All test runs were executed on a MacBook Pro laptop with a 2.2 GHz Intel Core 2 Duo processor, 2 Gb SDRAM memory, and running MacOS X 10.5.3. The programs were compiled with GHC version 6.8.3 with all optimizations enabled (using the -O2 compiler flag). Execution times were measured using the time shell command, and were averaged over three runs. The following table shows the execution time in seconds for each implementation of the strategies:

strategy	PM	SR	PFV	FV
dnf-1	6.31	16.75	56.78	70.69
dnf-2	3.49	6.37	23.66	30.24
dnf-3	3.52	6.42	23.82	30.26
dnf-4	5.72	9.14	27.82	37.65

Because the strategies normalize a varying number of terms, it is hard to draw any conclusion from results of different rows. The table shows that the pattern matching approach (PM) is significantly faster compared to the other approaches. The specialized rewriting approach (SR) adds observability of the rewrite rules, at the cost of approximately doubling the execution time. The two generic versions, when compared to the SR approach, suffers from a slow-down of a factor 3 to 4. This slowdown can probably be attributed to the conversions from and to the structure representation of propositions. The approach with a fixed-point view (FV) is less efficient than using the pattern functor view (PFV) since the latter only converts a term when this is really required. This is reflected in the recursive embedding-projection pair for the FV in contrast to the non-recursive embedding-projection pair of the PFV.

Not only the rewrite rules consume execution time, but also the traversals over the propositions that are controlled by the strategies. These traversal functions, such as *transform* from the introduction, can of course be defined generically. The execution times presented before use specialized traversal functions for the Prop datatype, but we have repeated the experiment using the generic traversal definitions. Although traversal combinators are not the focus of this paper, it is interesting to measure how much impact this change has on performance. The following table shows the execution times for the different implementations that now make use of generic traversal combinators:

strategy	PM	SR	PFV	FV
dnf-1	10.56	20.50	61.95	91.12
dnf-2	11.18	14.40	32.21	54.86
dnf-3	11.38	14.51	32.21	55.44
dnf-4	9.04	12.53	31.56	46.08

First, the observations made for the table presented earlier still hold. By comparing the two tables point-wise it can be concluded that the generic traversal functions are slower. The relative increase in execution time for the versions that already used generic definitions (that is, PFV and FV) is, however, lower compared to the nongeneric versions (PM and SR). Furthermore, the additional cost of making the traversal generic depends on the strategy being used, since the strategies use different combinators.

So what can be concluded from these tests? The tests do not offer spectacular new results, but rather confirm that observability of rules comes at the expense of loss in run-time efficiency. Furthermore, generic definitions introduce some more overhead. The trade-off between efficiency and genericity depends on the application at hand. For instance, the library would be suitable for the online exercise assistant, because run-time performance is less im-

portant in such a context. We believe that improving the efficiency of generic library code is an interesting area for future research, and that a lot can be gained. By inlining and specializing generic definitions, and by applying partial evaluation techniques, we expect to get code that is more competitive to the hand-written definitions for a specific datatype. Fusion techniques (Alimarine and Smetsers 2005; Coutts et al. 2007) can help to eliminate some of the conversions between a value and its structure counterpart.

## 6. Related work

The generic rewriting library introduced in this paper can be viewed as a successor to the library given by Jansson and Jeuring (2000), and we discussed the relation with this library in the introduction.

Other Haskell libraries that support generic rewriting are Strafunski (Lämmel and Visser 2002), Scrap Your Boilerplate (Lämmel and Peyton Jones 2003), Uniplate (Mitchell and Runciman 2007), a pattern for almost compositional functions (Bringert and Ranta 2006), and probably even more. These libraries can all be used to rewrite expressions. Rewrite rules are supplied in the form of functions. This has the disadvantages we describe in Section 2, the most important of which is that it is impossible to document, test, and analyse rewrite rules. The advantage of using functions instead of rules is that datatypes do not have to be extended with metavariables: we can reuse program-level variables for meta-variables in our rules.

The *match* function is a simple variant of the generic unification functions described by Jansson and Jeuring (1998) and Sheard (2001). Our library cannot be easily generalised to perform unification and stay user-friendly, because the unification result may contain meta-variable extended datatypes, and hence the user would be confronted with structure values. On the other hand, we could use two level types as in the work from Sheard but still require less work from the user, because most functionality can be obtained generically from the structure representation of the two level types. Furthermore, we could easily adapt our library to use mutable variables to improve performance.

Brown and Sampson (2008) implement generic rewriting using the Scrap Your Boilerplate library (Lämmel and Peyton Jones 2003). Rule schemes are described in a special purpose datatype that does not depend on the type of values being rewritten. In contrast to our system, rules are not typed and hence invalid rules are only detected at runtime. This system can handle rewriting of a system of datatypes while our library is limited to a single regular datatype. However, we know how to lift this restriction in a typesafe way, see Section 7.

There exist a number of programming languages built on top of the rewriting paradigm, such as ELAN (Borovanský et al. 2001), OBJ (Goguen and Grant 1997), and ASF+SDF (van Deursen et al. 1996). Our paper focusses on how to conveniently support rewriting in a mainstream higher-order functional programming language. Instead of built-in support for rewriting, we provide a library for rewriting. This again has the advantage that it is possible to analyse, document, and test rewrite rules. This might also be possible in languages with compiler support for rewriting, but this depends on the compiler, and is usually not extensible. On the other hand, compilers might do a better job at optimisations of the rewriting code.

## 7. Conclusions and Further Work

We have shown the implementation of a generic library for rewriting. Our library overcomes problems in previous generic rewriting libraries: users do not have to adapt the datatype on which they want to apply rewriting, they do not need knowledge of how the generic rewriting library has been implemented, and they can anal-

yse and test their rules. The performance of our library is not as good as hand-written datatype-specific rewriting functions, but we think the loss of performance is acceptable for many applications.

One of the most important limitations of the library described in this paper is that it only works for datatypes that can be represented by means of a fixed-point. Such datatypes are also known as regular datatypes. This is a severe limitation, which implies that we cannot apply the rewriting library to nested datatypes or systems of (mutually recursive) datatypes, such as systems of linear equations, or expressions that may contain declarations, which consist of expressions again. Using Generalized Algebraic Datatypes (GADTs) we can overcome this limitation. We have an implementation of the rewriting library using GADTs that allows us to use the library on systems of datatypes. The techniques used are rather sophisticated, and apply to several other problems as well, such as zippers. It would require another paper to describe the implementation, but the current version can already be obtained from the authors upon request. The generic rewriting library will be released soon.

Our library requires that rules do not inspect their meta-variable argument. For instance, we do not allow arbitrary functions in the right-hand side of a rule description, contrary to rules that are defined as functions with pattern matching. Another limitation of our library is that rules cannot have preconditions, for example, that a proposition matched against a meta-variable is in disjunctive normal form. Extending rewrite rules with preconditions remains future work.

Currently, we are also working on generating test data generically. The left-hand side of a rewrite rule can be used as a template for test data generation to improve the testing coverage. We plan to use it to provide a testing framework for users of our library. This functionality can be easily added to our library because all it takes to define a new generic function is adding another type class together with a set of inductively defined instances.

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